

FINANCE, FINANCIAL PLANNING GUIDED PATHWAY

Business and Management Meta-Major

If you're passionate about finance and using your skills to help others, then the Financial Planning track at Winthrop may provide a perfect fit. Earn an Associate of Arts in the Business and Management Meta-Major from York Technical College, and transfer to Winthrop University to earn your Bachelor of Science in Business Administration - Finance as preparation for careers in developing comprehensive strategies that help individuals, families, and small business owners reach their financial and retirement goals.

7/23

TERM 1 at York Technical College		
Course		√
COL 101: College Orientation	1	
ENG 101: English Composition I	3	
MAT 110: College Algebra	3	
ENG 102: English Composition II	3	
ACC 111: Accounting Concepts	3	
BUS 101: Introduction of Business	3	
Total credits:	16	

TERM 2 at York Technical College		
Course		√
ACC 101: Accounting Principles I	3	
ENG 208: World Literature I	3	
MUS 105: Music Appreciation	3	
ACC 102: Accounting Principles II	3	
PSY 201: General Psychology	3	
Total credits:	15	

TERM 3 at York Technical College		
Course		√
BIO 105: Principles of Biology	4	
ART 101: Art History and Appreciation	3	
ECO 210: Macroeconomics	3	
MAT 120: Probability and Statistics	3	
HIS 102: Western Civilization post 1689	3	
Total credits:	16	

TERM 4 at York Technical College		
Course		√
HIS 201: American History to 1877	3	
ECO 211: Microeconomics	3	
HIS 202: American History post 1877	3	
CPT 101: Introduction to Computers	3	
AST 101: Solar System Astronomy	4	
Total credits:	16	

TERM 5 at Winthrop University		
Course		√
HXCT 301: Human Experience/ Critical Reading, Thinking and Writing	3	
FINC 311: Principles of Finance	3	
FINC 315: Principles of Financial Planning	3	
MGMT 321: Management and Leadership	3	
QMTN 210: Business Analytics	3	
Total credits:	15	

TERM 6 at Winthrop University		
Course		√
FINC 512: Investments	3	
FINC 516: Employee Benefits and Retirement Planning	3	
BADM 250: Legal and Ethical Environment of Business	3	
MKTG 380: Principles of Marketing	3	
MGMT 341: Business Information Systems	3	
Total credits:	15	

TERM 7 at Winthrop University		
Course		√
BADM 501: Estate Planning	3	
FINC 515: Insurance and Risk Management	3	
MGMT 365: Business Communications and Professional Development	3	
ACCT 401: Introduction to Tax	3	
Elective	3	
Physical Activity	1	
Total credits:	16	

TERM 8 at Winthrop University		
Course		√
FINC 420: Financial Plan Development	3	
FINC 519: Security Analysis and Portfolio Management	3	
FINC 570: Foundation of Financial Data Analysis	3	
MGMT 480: Business Policy	3	
Elective	3	
Total credits:	15	

Advising Topics (at York Tech)	Term 1	Term 2	Year 1	Term 3	Term 4	Year 2
Monitor York Tech e-mail	*	*		*	*	
Schedule/ attend advising appointment & register for next semester classes through Navigate. https://yorktech.navigate.eab.com	*	*		*	*	
Build academic plan in Navigate Planner	*					
Create profile in the WU Credit Transfer Evaluator (https://winthrop.transfer.degree/app/index.html)	*					
Add YTC courses to WU Credit Transfer Evaluator to monitor degree progress	*	*		*	*	
Complete FAFSA. (YTC Code: 003996)			*			*
Maintain a cumulative GPA of 3.0 or higher to be eligible for WU transfer scholarships. Maintain 3.0 & 30 credit-hours for LIFE Scholarship	*		*			*
Apply for YTC scholarships (www.yorktech.edu/Scholarships/)			*			*
Attend WU Transfer Information Session (https://www.winthrop.edu/admissions/visit-the-campus.aspx)				*	*	
The semester before you plan to transfer to WU, complete the WU Transfer Application (apply.winthrop.edu/apply) and send your unofficial YTC transcript to WU					*	
Apply for YTC graduation					*	
When your final grades are posted for your last YTC classes, send your official transcript to WU.					*	
Advising Topics (at Winthrop)	Term 5	Term 6	Year 3	Term 7	Term 8	Year 4
Monitor Winthrop e-mail	*	*		*	*	
Schedule and attend advising appointment	*	*		*		
Declare a minor if applicable	*					
Business Acumen Credits: Students will participate in non-credit activities related to business, career and professional development, leadership, guest speakers/ panel events, and club and organizational leadership hosted by the College of Business. Each CBA-approved non-credit activity earns one point. Students are required to earn 6 points if entering as a transfer.			*			*
Review interim grades	*	*		*	*	
Track use of S/U and repeat options	*	*		*	*	
Track cultural events	*	*		*	*	
Maintain a 3.0 or higher GPA & 30 credit-hours per year for LIFE Scholarship			*			*
Complete HXCT 301 with a grade of C- or better			*			
Register for next semester classes	*	*		*		
Monitor progress on 40 credit hours above 299		*		*		
Monitor degree progress in Degree Works	*	*		*	*	
Apply online for graduation				*		