

WINTHROP UNIVERSITY
OFFICE OF FINANCIAL AID

TAX RETURN VERIFICATION FORM
2023-2024

The income listed for your parents on your 2023-2024 Free Application for Federal Student Aid (FAFSA) has not been verified by the Internal Revenue Service (IRS). We cannot proceed with your file until you complete this form and submit it to the Office of Financial Aid.

DEADLINES – Please visit www.winthrop.edu/finaid/verification for processing deadlines

Student’s Name _____ Winthrop ID Number _____

**** This form should be completed by the parent who was listed on your FAFSA and completed the Verification Form****

PARENT’S TAX INFORMATION

Were your parent(s) required to file a **2021** Federal Income Tax Return?

No – Sign below and complete page 2

Yes – Choose one of the following options:

I submitted a correction to my 2023-2024 FAFSA at <https://studentaid.gov/h/apply-for-aid/fafsa> and used the IRS Data Retrieval Tool to transfer my parent’s tax information from the IRS to my FAFSA (**recommended option**).

Go to <http://www.winthrop.edu/finaid/howto> and use the IRS Data Retrieval Process – Parent instructions.

OR

I have attached a copy of my parent’s **2021** Federal Tax Return (1040 including schedules) – my parent has added his/her signature to it.

OR

I have attached a copy of my parent’s **2021** Federal Tax Return Transcript.

Go to www.irs.gov or www.winthrop.edu/finaid/howto and use the IRS Tax Return Transcript Request instructions.

By signing this worksheet, we certify that all of the information reported to qualify for Federal student aid is complete and correct.

Student’s Signature

Date

Parent’s Signature

Date

Page 2 - My parent(s) did not file a federal tax return

SECTION ONE

Attached is a copy of my parent(s) *IRS Verification of Nonfiling Letter* dated on or after October 1, 2022.

- Go to www.irs.gov or www.winthrop.edu/finaid/howto and use the *IRS Verification of Nonfiling Letter* instructions.
- If your parent is unable to obtain this letter, submit the *Statement of Nonfiling Letter - Parent form* found on our website (www.winthrop.edu/finaid/forms).

SECTION TWO

Choose One:

My parent(s) did not work in **2021**.

My parent(s) worked in **2021**. I have listed their wages below from all employers and **attached copies of all W-2 and/or 1099 forms** to document earnings.

SOURCES OF EMPLOYMENT	2021 AMOUNT EARNED	PERSON (E.g. Parent 1 or Parent 2)
	\$	
	\$	
	\$	
	\$	
	\$	
	\$	

Submit to Office of Financial Aid

Securely upload forms through Wingspan (Financial Aid, Document Upload)

or

Sykes House; 638 Oakland Ave; Rock Hill, SC 29733

or

fax to (803) 323-2557