

WINTHROP UNIVERSITY
OFFICE OF FINANCIAL AID

TAX RETURN VERIFICATION FORM
2023-2024

The income listed on your 2023-2024 Free Application for Federal Student Aid (FAFSA) has not been verified by the Internal Revenue Service (IRS). We cannot proceed with your file until you complete this form and submit it to the Office of Financial Aid.

DEADLINES – Please visit www.winthrop.edu/financialaid/verification for processing deadlines

Student’s Name _____ Winthrop ID Number _____

STUDENT’S TAX INFORMATION

Were you required to file a **2021** Federal Income Tax Return?

Yes – Choose one of the following options:

I submitted a correction to my FAFSA at <https://studentaid.gov/h/apply-for-aid/fafsa> and used the IRS Data Retrieval Tool to transfer my tax information from the IRS to my FAFSA (**recommended option**).
Go to <http://www.winthrop.edu/financialaid/howto> and use the IRS Data Retrieval Process – Student instructions.

OR

I have attached a copy of my **2021** Federal Tax Return (1040 including schedules) – I have added my signature to it.

OR

I have attached a copy of my **2021** Federal Tax Return Transcript.
Go to www.irs.gov or www.winthrop.edu/financialaid/howto and use the IRS Tax Return Transcript Request instructions.

No – Choose one of the following options:

I did not file a federal tax return because I did not work in **2021**.

I was not required file a federal tax return, but I worked in **2021**. I have listed below the wages from all employers and **attached copies of all W-2 and/or 1099 forms** to document earnings.

SOURCES OF EMPLOYMENT	2021 AMOUNT EARNED
	\$
	\$
	\$

By signing this worksheet, I certify that all of the information reported to qualify for Federal student aid is complete and correct.

Student’s Signature _____

Date _____